

AVIAN KNOWLEDGE NETWORK (AKN) DATA ENTRY PROTOCOL

HTTPS://AVIANKNOWLEDGE.NET/

This protocol includes 5 sections related to entering and proofing data in the Avian Knowledge Network (AKN):

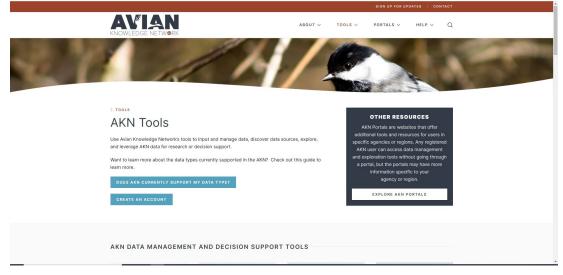
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How to register for an AKN account

<u>First time</u> users must first register and create a username and password. If you previously had a CADC account, DO NOT register again. You can use your CADC registered email and password to login to AKN. See the sections below on how to enter data, gain access to a new project, or how to reset your password if you have forgotten it.

TO REGISTER

1. Go to https://avianknowledge.net/tools/



2. Scroll down to the section titled "New Users" and click on the "Create Account" button.

Created August 2024, modified from Pacific Flyway Shorebird Survey Data Entry Protocol

you manage those data. Example Tools: Biologist (data entry), Project Leaders (management) SEE TOOLS	are available across the AKN. Example Toole: Data Catalog, Data Downloader SEE TOOLS	AKN datā. Example Toola: Observation Map, Phenology, Analyst SEE TOOLS	decision support. Example Tools: Bajid Avian Information Locator (RAL) SEE TOOLS	
	New l	leore		
Here to	o enter data for the first time?	Get started by creating an acc	count.	
	CREATE A	CCOUNT		
	Existing	Users		
Already have an acc	ount, but need access to a diff	erent project? Request to join	an existing project.	
	REQUEST PRO.	IECT ACCESS		
	\rightarrow			
	Get Da	ata In		

3. You should see the screen below. Fill out the required fields, indicated with an asterisk. For the "Organization" field, enter PFSS Volunteer. For the "Project you wish to join" field, enter the 4-5 letter code for the survey you are volunteering for (the project coordinator will give this to you).

Point Blue User Registration				
	New User Registra	ition		
	First Name '	Last Name '		
	Enter your First Name	Enter your Last Name		
	Email Address "			
	Enter your Email Address			
	to sign-in and register.			
	Password *			
	Enter your Password			
	Re-enter Password *			
	Re-enter your Password			
	Your Organization *			
	Enter your Organization			
	Street Address			
	Enter Street Address			
	City	State	Zip	
	Enter City Name	Choose State	Enter Zip Code	
	Country			
	Choose Country	~		
	Project you wish to join "			
	Enter Project			
	Phone Number	Phone Ext		

After completing the registration page, an email from "no-reply@pointblue.org" will be sent to the email account you entered. You need to click the link provided in the email to continue your registration. **The link will expire in 24 hours, and you will have to re-register**. After you click the link to confirm your email address, an email is sent to the project leader for final approval. Each user account request requires manual approval, so if you do not receive your confirmation email from no-reply@pointblue.org within 24 hours on a weekday or by Monday if registering on a weekend, please check your junk/spam folder and reach out to your survey coordinator or support@pointbluehelp.zendesk.com with your name and email address used to register.

How to add a project to your existing AKN account

If you already have an AKN (formerly CADC) account from a previous survey project (e.g., SFSS San Francisco Bay Shorebird Survey) but have begun to volunteer for a different shorebird survey project, you will need to add a new project. To do this, you will need to email the project leader, and they can add you to the project.

How to reset a password

Go to: https://data.pointblue.org/science/biologists and enter your email address as if you were trying to access Biologist and hit the "Enter" button. Next, you will be asked for your password (see images below). Below the blue "Sign In" button, click on "**Need help signing in?**" and then select "**Forgot password?**".

Point Blue Single Sign On	Point Blue Single Sign On
Sign In	Reset Password
Remember me	Reset via Email
Sign In	Back to Sign In
Need help signing in? Forgot password? Help	

After entering your email and pressing "**Reset via Email**" you are given the following message: "Your request to reset your password has been processed. We will be sending you an email with a link to complete the process. Please check your email promptly as this link will only be valid for today." Then you will get an email with a link that you click....and you can reset your password.

"User name	smichaile@yahoo.com	
Password (Simple authorization only)		
nfirm Password (Simple authorization only)		
	save cancel	

How to enter data

A. Log-In

1. Go to https://data.pointblue.org/science/biologists

ogists			-
Login to	Biologists		
Point Blk Conserva Science Emeil	ie tion		L
Enter	Cancel		Ľ

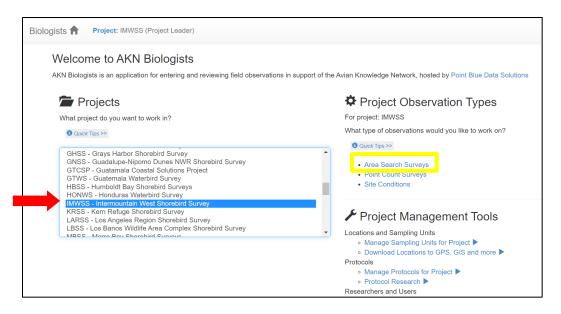
- 2. Enter your email address and click "Enter".
- 3. Next page, enter your password and click "Sign In".

Sign In Metetiling@pointblue.org Meteriling@pointblue.org Meterilin
I mdettling@pointblue.org
Sign in
Need help signing in?

4. Next page, you should see the Biologists main page with your project listed under "Projects".

B. Select Project

Once you are signed in, all the projects that you are associated with will show up on the screen (likely only one or two for volunteers).



To enter new data, click on the project you want to enter data for, and it will then be highlighted in blue (red arrow) and then click on the "**Area Search Surveys**" button (in yellow box).

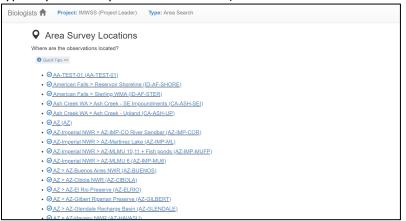
You may see some items listed under "Project Management Tools". If you do see them, please do not click any of the "Project Management Tools".

Note: Each survey area or sub-area should be entered separately as a new visit. Make sure to find the area or sub-area name that exactly matches the area you surveyed.

C. Enter Data

There are 3 data entry screens for getting shorebird survey data into AKN.

1. Find and click on the survey area or sub-area for data entry. To find your survey site, you can either scroll through the list or for projects with many areas use the find function (CTRL F and type in your survey area name or code).



 Select the Observation Protocol "WATERBIRD_COUNT" and Site Condition Protocol "PFSS_WEATHER_HABITAT_TIDE" for most projects. <u>For SFSS only</u>, choose Site Condition Protocol "PFSS_WEATHER_HABITAT_BIRDUSE". Then click "Start".

Biologists 希	Project: SDSS (Project Leader) Type: Area Search Location: S::441 (441)			
Visit Would you Quick Tip	like to add a new visit and observations, or review / edit an existing visit's details?			
	e a new visit n the protocols below and select the <i>Start</i> button. s>>			
	WATERDING_COUNT - WaterDira-only and survey with no detection cales of behavior cales	•		
	Site condition protocol O	_		
	PFSS_WEATHER_HABITAT_TIDE - Shorebird Survey weather, habitat & tide data updated for 2011	×		
	Start			

3. Data Entry Screen (New Area Search/Area Survey Visit). At the top of the page, you will see that the Project, Type, Location, Visit, and Protocols are listed. The fields on this screen should match the fields on your data form. Start by entering the General information from your survey: Date, Start/End Time, Observer name, # of Other Observers, Other Observer Names, and Notes. After the relevant fields are complete, scroll down to the Site Conditions Section.

Biologists 🎢	Project: SDSS (Project Leader)	Type: Area Search	.ocation: S::441 (441		Protocols: WATERBIRD_COUNT PFSS_WEATHER_HABITAT_TIDE	
	w Area Search / Ar you see during your visit?	rea Survey Visit	t			
Enter the Quick	following overall information about	ut your visit.				
Date 🕄	St	art Time 0	End Tim	e ()		
Enter	date of event	Enter start time of event	Enter e	nd time of event		
Visit 🕄	D	ata Sharing				
None	~	RAW	~			
Observ	er 🚯	# of other observers ①	Other of	bserver names 🕄		

4. The Site Conditions section has fields that should match the fields on your data form based on the protocol used during your survey. After filling in the fields for Site Conditions, scroll down to the Observations Section.

3iologists 🎢	Project: SDSS	(Project Leader)	Type: Area Search	Location: S::441 (441)	Visit: New	Protocols: WATERBIRD_COUNT PFSS_WEATHER_HABITAT_TIDE	
🌲 Site	Condition	s					
Enter the	following data al	bout your visit for t	his date.				
1 Quick	Tips >>						
WEATHER	(WIND, CLOUD, AI	ND PRECIP)					
Wind (0-6)	Precipitation (0- ①	-3) Cloud Cove	r 9 (%)			
	- COVER TYPE						
	ant Cover -26 or 99) ()	Additional Cove Type (1-26 or 99					
TIDE							
Tide (1	-9) 🚯						

- 5. The Observations section (below).
 - a. Enter the species four-letter code ("Species") for the species or species grouping.
 - i. Use the "Search the species database for what species are allowed for this Protocol" link at the top of the section to find species and four-letter codes.
 - b. Enter number observed ("Count Detection") for the species.
 - i. You do NOT need to enter "0" for species you did not see.
 - c. The "Notes" section can be used for any notes specific to this observation.
 - d. Once you have entered all the species detection data press, scroll down and press the blue button "Save All".
 - e. If you had no bird observations in a survey area, scroll to the bottom of the Observation table and press the blue button "Save-No Species Detected" button.

ogists 倄	Project: SDSS (Project Leader)	Type: Area Search	Location: S::441 (441)	Visit: New	Protocols: WATERBIRD_COUNT PFSS_WEATHER_HABITAT_TIDE	
/i Ob	servations					
Enter the	species you observed at this locat	ion.				
1 Quick	Tips >>					
Search t	he species database for what spe	cies are allowed for t	his Protocol			
Enter a C	ount for each Species entered. Clic	k Save All below when	n finsihed.			
If you die	d not see any species, leave this are	a blank and click Save	- No Species Detected be	elow.		
Protoco	WATERBIRD_COUNT					
#	Species 0	Count 🚯	Breed	ding 0	Notes 0	
1						×
2						×
3						×
4						

D. Proofing and Editing Data

After clicking "Save All" or "Save-No Species Detected" you should be taken to the following screen:

Biologists 🎢		
🖋 Rev	eview or Edit Area Search / Area Survey Visit	
Detailed inf	nformation about a specific set of observations for a survey. Double click to edit any data with the blue vertical bar () next to it.
0 Quick Tip	Tips >>	
Section	ns	
Select a sec	ection name to jump down to.	
	Overview General information about this visit.	
Si	Site Conditions Other information collected during the visit.	
	Observations Details of observations recorded during visit.	
	Species List Summary of species recorded, each compared to eBird by county and month.	
Visits	ts in Same Year Selectable list of visits at same location in the same year.	
Data s	status is currently RAW. When you have finished proofing and reviewing this visit, click:	

You must proof the data before completing data entry for each survey area.

- 1. Scroll down and carefully review each data entry based on the data form and/or notes.
- 2. If you note inconsistencies between your data form and what appears on the screen, you can edit any field that has a small vertical blue bar in the top left corner. To change the field, double click on the blue bar or anywhere within the field. See red arrows below for examples. Note: If you had a survey with No Species Detected, then your name as observer will not show up (and you can't enter it again), please put your name in the notes (this is a known glitch).
- 3. Once all data are proofed, press the large blue button for "**Proofing Complete**" near the top of the screen.

Time: Site Conditio	on Protocol:	10:00 PFSS_	WEATHER_HABITAT_TI	DE		
						Ownload CSV
			Field			Value
Wind (0-6)	0				0	
Precipitation	n (0-3) ()				0	
Cloud Cover	0				 0	
Dominant C	over Type (1-26 or 99	9) ()			1	
Additional C	over Type (1-26 or 9	9) 🚯				
Tide (1-9) 🖸	•				1	
Percent of th	ne survey area you co	ould see and su	bsequently count. (0-1	00 or U) 🚯	100	
Percent of vi	isible area with open	standing wate	0		33	
Percent of vi	isible area with dirt o	r mud 🚯			33	
Percent of vi	isible area with veget	ation 🚯			33	
(0-5) 🚯					2	

Observations				
Species observations with detail	ls, layout and titles dependent on protoco	l.		
0 Quick Tips >>				
✓Scroll observations (not con	npatible with all browsers)			
Observation Protocol: Total Birds Counted:	WATERBIRD_COUNT 102			
				O Download C
Species O	Count 🕄	Breeding 0	Notes 0	
SESA	100			×
RUFF	2			×
				+ Add mo

E. Entering data for more than one survey area or sub-area.

- 1. After pressing the "**Proofing Complete**" button from a previous data entry, the screen below will appear showing past data entries for that location.
- 2. Click on the blue button for "Location" (yellow box below) to return the screen for selecting Area Search Locations seen in Step C-1 previously, and then repeat the steps for Data Entry and Proofing (Steps C-D above).
- 3. Repeat Steps C-E until all data are entered.
- 4. Please hold onto your data form or scan/photograph and email your entered data form to your survey coordinator if you have not already.

Biologists 希	Project: SDSS (Project Leader) Type: Area Search Location: 1441 (441)	Î
Visi Would you Quick Ti	like to add a new visit and observations, or review / edit an existing visit's details?	
	te a new visit m the protocols below and select the <i>Start</i> button.	ł
9 Quick Ti	05 > >	
	Observation protocol θ	
	WATERBIRD_COUNT - Waterbird-only area survey with no detection cues or behavior codes $\qquad \checkmark$	
	Site condition protocol 🔁	
	PFSS_WEATHER_HABITAT_TIDE - Shorebird Survey weather, habitat & tide data updated for 2011 V	
	Start	Ŧ

<u>Tip for entering many surveys for different areas</u>: On the "Area Survey Locations" page (step C 1 above), once you find the location on the list of most of your surveys, you can open a new browser tab to start entering data while keeping the "Area Survey Locations" page in the same spot (so you don't have to scroll down or find it again). To do this, right click on the survey location you want to enter data for and select "Open link in new tab". A new browser tab will open for you to enter data. When you are ready to enter data for a different survey area, go back to the browser tab with the "Area Survey Locations" page that was left open and scrolled to the right location, and select the next survey area you want to enter data for.

How to edit data

You can go back to the data you entered if you have a need to make a correction. If you have any questions about whether or not to make a correction, please contact your project leader first.

- 1. Once you are logged in, click on the project for the data you want to edit.
- 2. Find the survey area in the list and click on it.
- 3. At the bottom of the page there is a list of all previous visits to that survey area.

Date 0	Visit 0	Count 0	Start Time 0	End Time 0	Protocol 0	Status 0
2024-07-30		102	10:00	10:01	WATERBIRD_COUNT	CLEAN
2023-12-01		70	07:00	07:40	WATERBIRD_COUNT	AVAILABLE Level 3
2022-11-29		275	09:00	09:29	WATERBIRD_COUNT	AVAILABLE Level 3
2021-12-09		33	08:40	09:09	WATERBIRD_COUNT	AVAILABLE Level 3
2020-11-19		173	07:40	07:56	WATERBIRD_COUNT	AVAILABLE Level 3
2019-11-19		16	10:30	11:07	WATERBIRD_COUNT	AVAILABLE Level 3
2018-11-27		90	07:30	07:48	WATERBIRD_COUNT	AVAILABLE Level 3
2017-12-08		47	08:40	09:00	WATERBIRD_COUNT	AVAILABLE Level 3
2016-12-05		120	08:36	09:05	WATERBIRD_COUNT	AVAILABLE Level 3
2015-12-01		112	09:04	09:37	WATERBIRD_COUNT	AVAILABLE Level 3
2014-12-11		213	08:02	08:34	WATERBIRD_COUNT	AVAILABLE Level 3
2013-12-08		5	10:05	10:27	WATERBIRD_COUNT	AVAILABLE LEVEL 2
2012-12-04		54	08:12	08:35	WATERBIRD_COUNT	AVAILABLE LEVEL 2

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- 4. Click on the date (in blue) for which you want to edit the data. You will see the same page as you did for the proofing and can make changes to fields with the small vertical blue bar next to them. Changes are saved after you hit Enter or click out of the field.
- 5. DO NOT EDIT SURVEY DATA FROM PREVIOUS YEARS. If you find a mistake, please contact your project leader to ask for a change to be made.